Create Your Legacy

Please check off your preferences, fill in your information, and mail this form back to us. Thank you for your generous support to further the mission of our organization.

☐ Please send me more information on IRA charitable rollover gifts.

The best way to contact me is by:

☐ I've already included your organization in my estate plans.

Street ______

State/Zip _____

Phone

Email____

(All inquiries are treated with complete confidentiality.)

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

Advancement Viterbo University 900 Viterbo Drive La Crosse, WI 54601



You have saved and saved, now use your savings to create your legacy.

What are the benefits?



Reduce your taxable income, even if you do not itemize deductions.



Make a gift that is not subject to the deduction limits on charitable gifts.



Use your rollover to make payments on an existing pledge to us.

You have worked hard and saved for your retirement and your hard work has paid off. Now use your savings to create your legacy by making an IRA charitable rollover gift.

If you are 70½ or older, you can use your individual retirement account (IRA) to support our mission.

Visit our website to learn how you can create your legacy by making an IRA charitable rollover gift this year. Ready to talk now? Please give us a call.

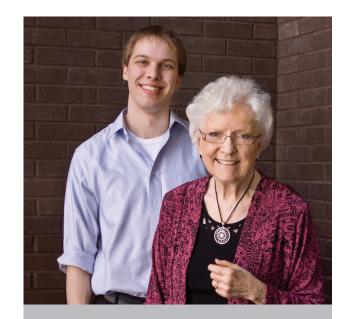


MAIL

REPLY

BUSINESS

- 1. Cut off this half of the postcard and complete the form on the back.
- 2. Fold and seal with tape before mailing.



Have your rollover gift matched!

Do you have a matching gift opportunity available from an employer? Your gift could grow and make a bigger difference for our cause.